

Taxpayer Name _____

2016 Rental Properties Worksheet

Did you convert your principal residence to a rental property or vice versa? Yes No Date: _____

Property #1 Address: _____

Property #2 Address: _____

Purchase Date: _____ **Purchase Price:** _____

Purchase Date: _____ **Purchase Price:** _____

Sale Date: _____ **Sales Price:** _____

Sale Date: _____ **Sales Price:** _____

Type of property? Condo Single Family Home Multi Unit

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Owned By: Taxpayer Spouse Joint

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Business Entity or Holding Company: _____

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Income
 \$ _____ Rents Received \$ _____ 1099 Received
 _____ # Days Used for Personal **HUD Rec'd:**
 _____ # Days Used for Rental

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 _____ # Days Used for Personal **HUD Rec'd:**
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Expenses
 \$ _____ Advertising
 \$ _____ Air conditioner (purchase)
 \$ _____ Alarm System
 \$ _____ Association Dues
 _____ Automobile Mileage
 \$ _____ Casual Labor
 \$ _____ Cleaning
 \$ _____ Credit Checks
 \$ _____ Hot Water Heater (purchase)
 \$ _____ Insurance
 \$ _____ Keys
 \$ _____ Lawn Care
 \$ _____ Licenses
 \$ _____ Locks
 \$ _____ Mortgage Interest
 \$ _____ Notary Fees
 \$ _____ Office Supplies
 \$ _____ Pest control
 \$ _____ Professional Fees
 \$ _____ Property Management
 \$ _____ Property Taxes
 \$ _____ Rental Bank Charges
 \$ _____ Security Deposits (Reported in Income)
 \$ _____ Storage
 \$ _____ Supplies
 \$ _____ Telephone
 \$ _____ Tools
 \$ _____ Travel
 \$ _____ Utilities
 \$ _____ Other: Please List _____

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 Did you make any property improvements?
 (e.g. flooring, kitchen, bathroom, etc?) _____

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