financialGROOVE

241 W Charleston Blvd.
Suite 135
Las Vegas, NV 89102

Las Vegas 702.966.0127
New York 917.604.7798
Fax 702.966.0289

info@FinancialGroove.com

Taxpayer Name

2025 Rental Properties Worksheet

Did you convert your principal residence to a rental property or vice versa? Yes No Date: _____

Property #1 Address: _____

Purchase Date: _____ **Purchase Price:** _____
Sale Date: _____ **Sales Price:** _____

Type of property? Condo Single Family Home Multi Unit
Owned By: Taxpayer Spouse Joint
Business Entity or Holding Company: _____

Income

$ _____ Rents Received $ _____ 1099 Received
$ _____ Security Deposits Received
_____ # Days Used for Personal
_____ # Days Used for Rental
_____ # Hours Owner worked on Rental Property

HUD Rec'd: ☐

Did you send a 1099 to anyone who provided services totaling over $600? Yes No

Expenses

$ _____ Advertising
$ _____ Air Conditioner (purchase)
$ _____ Alarm System
$ _____ Association Dues
_____ Automobile Mileage
$ _____ Casual Labor
$ _____ Cleaning
$ _____ Credit Checks
$ _____ Hot Water Heater (purchase)
$ _____ Insurance
$ _____ Lawn Care
$ _____ Licenses
$ _____ Locks and Keys
$ _____ Mortgage Interest
$ _____ Office Supplies
$ _____ Pest Control
$ _____ Professional Fees
$ _____ Property Management
$ _____ Property Taxes
$ _____ Rental Bank Charges
$ _____ Repairs
$ _____ Security Deposits Returned to Tenant
$ _____ Storage
$ _____ Supplies
$ _____ Telephone
$ _____ Tools
$ _____ Travel
$ _____ Utilities
$ _____ Other: Please List _____

Did you make any property improvements?
(e.g. flooring, kitchen, bathroom, etc?) _____
*Receipts will need to be provided for purchases/improvements over $2,500

Property #2 Address: _____

Purchase Date: _____ **Purchase Price:** _____
Sale Date: _____ **Sales Price:** _____

Type of property? Condo Single Family Home Multi Unit
Owned By: Taxpayer Spouse Joint
Business Entity or Holding Company: _____

Income

$ _____ Rents Received $ _____ 1099 Received
$ _____ Security Deposits Received
_____ # Days Used for Personal
_____ # Days Used for Rental
_____ # Hours Owner worked on Rental Property

HUD Rec'd: ☐

Did you send a 1099 to anyone who provided services totaling over $600? Yes No

Expenses

$ _____ Advertising
$ _____ Air Conditioner (purchase)
$ _____ Alarm System
$ _____ Association Dues
_____ Automobile Mileage
$ _____ Casual Labor
$ _____ Cleaning
$ _____ Credit Checks
$ _____ Hot Water Heater (purchase)
$ _____ Insurance
$ _____ Lawn Care
$ _____ Licenses
$ _____ Locks and Keys
$ _____ Mortgage Interest
$ _____ Office Supplies
$ _____ Pest Control
$ _____ Professional Fees
$ _____ Property Management
$ _____ Property Taxes
$ _____ Rental Bank Charges
$ _____ Repairs
$ _____ Security Deposits Returned to Tenant
$ _____ Storage
$ _____ Supplies
$ _____ Telephone
$ _____ Tools
$ _____ Travel
$ _____ Utilities
$ _____ Other: Please List _____

Did you make any property improvements?
(e.g. flooring, kitchen, bathroom, etc?) _____
*Receipts will need to be provided for purchases/improvements over $2,500